FORM D

753786

SEC Mail Mail Processing Section

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

JUL 28 2008

Washington, DC

108

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:3235-0076

Expires:

Estimated average burden hours per form..... 16.00

SEC USE ONLY

DATE RECEIVED

Name of Offering (check if this is an amendment and name Private Placement of Common Stock - Lin	has changed, a n <mark>spire</mark>	nd indica	ate change.)					
Filing Under (Check box(es) that apply): Rule 504 Rule	: 505 ☑ Ru	le 506	☐ Section 4(5) 🗆 UL	OF			
Type of Filing: New Filing	·		·					
A. BASIC I	DENTIFICA	TION D	ATA					
Enter the information requested about the issuer								
Name of Issuer (check if this is an amendment and name has Xandros, Inc.	changed, and	indicate	change.)			08056966		
Address of Executive Offices 149 Madison Avenue, Suite 302, New York, New York 1001				l'elephone (212) 213-	Numb 8083	er (Including Area Code)		
Address of Principal Business Operations (if different from Executive Offices)	PROC	PROCESSED Tele			Telephone Number (Including Area Code)			
Brief Description of Business:	DJUL 3	0.2005	2					
Type of Business Organization ☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed				er: limited	liabili	ty company		
☐ business trust ☐ limited partnership, to be formed					HAUHI	ty company		
	Month	Year						
Actual or Estimated Date of Incorporation or Organization:	08	01	•	I Actual		Estimated .		
Jurisdiction of Incorporation or Organization: (Enter two-letter				State: DI	E			

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION —

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate Federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

٠.			A. BASIC IDEN	TIFICATION DATA		"				
2. Enter	the information re	quested for the f	following:	,						
1	Each promoter of	the issuer, if the	issuer has been organized	within the past five years;						
į	Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer,									
. !	Each executive of	ficer and directo	r of corporate issuers and o	of corporate general and mana	iging partners of par	tnership issuers; and				
1	Each general and managing partner of partnership issuers.									
	ox(es) that Apply:		☑Beneficial Owner	☑Executive Officer	☑Director	☐ General and/or Managing Partner				
	ne (Last name first, s, Andreas	if individual)								
			nd Street, City, Zip Code rk, New York 10016							
Check B	ox(es) that Apply:	□Promoter	□Beneficial Owner	☑ Executive Officer ☑ I	Director Ger	neral and/or Managing Partner				
	ne (Last name first, n, Wm. Jay	if individual)								
			nd Street, City, Zip Code) rk, New York 10016							
Check B	ox(es) that Apply:	☐ Promoter	□Beneficial Owner	DExecutive Officer	☑Director	☐ General and/or Managing Partner				
Full Nan Dagar, I	ne (Last name first Ronald	, if individual)								
			nd Street, City, Zip Code 57 Street, New York, N	Y 10022						
Check B	ox(es) that Apply:	☐ Promoter	☐Beneficial Owner	□Executive Officer	図Director	General and/or Managing Partner				
ı	ne (Last name first	, if individual)								
	e, Gennaro		1 2 2 2	· · · · · · · · · · · · · · · · · · ·		·				
,	or Residence Add t 83 rd . Street, New	•	nd Street, City, Zip Code							
	ox(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	□General and/or				
	ne (Last name first	, if individual)		· · · · · · · · · · · · · · · · · · ·		Managing Partner				
Business			nd Street, City, Zip Code r, NJ 07458							
Check B	ox(es) that Apply:	□ Promoter	⊠Beneficial Owner	☐ Executive Officer	□Director	□General and/or Managing Partner				
	ne (Last name first Hobal Partners	, if individual)				5 6				
			nd Street, City, Zip Code) rk, New York 10016							
Check I	Box(es) that Apply	: Promoter	⊠Beneficial Owner	□Executive Officer	QDirector .	☐General and/or Managing Partner				
	ne (Last name first Capital Partner		·							
	s or Residence Add at 57 Street, New		nd Street, City, Zip Code) 22							

•					B. I	NFORMA	TION ABO	OUT OFFE	RING				
î 1.	Has the i	suer s	sold, or de						n this offeri	_	••••••		Yes No □⊠
2.	What is t	he mii	nimum in										.\$n/a
													,
3.			-										
4.	similar re an associ or dealer	mune ated p	ration for erson or a nore than	solicitation	n of purchas roker or des ersons to b	sers in conn aler register	ection with red with the	sales of sec SEC and/o	curities in t r with a stat	ne offering. e or states.	If a person	commission to be listence of the broay set forth	d is ker
	ne (Last nar					I			·				
usiness	or Residen	ce Ado	dress (Nu	mber and S	Street, City,	State, Zip (Code)	•					
ame of	Associated	Broke	er or Deal	ler		 I							
tates in	Which Pers	on Lis	sted Has	Solicited or	Intends to	Solicit Purc	hasers						 · · · · · · · · · · · · · · · · · ·
	,					1				(Check "Al	l States" or	check indiv	idual States)
All Sta	ates									(oneon mar	
[AL] (IL] [MT] [RI]	(IN) (NE) (SC)		[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	(GA) [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]
ull Nam	ne (Last nar	ne firs	t, if indiv	idual)							-		
usiness	or Residen	ce Ad	dress (Nu	imber and S	Street, City,	State, Zip	Code)				-		
ame of	Associated	Broke	er or Dea	ler				-	- -	.			
ates in	Which Per	on Li	sted Has	Solicited or	Intends to	Solicit Purc	hasers						
	••••				**********				·····	(Check "Al	ll States" or	check indiv	ridual States)
All Sta	ates												
(AL) (IL) (MT (RI)	[IN]] [NE		[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	(DC] [MA] [ND] [MA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS								
1.	already	the aggregate offering price of securities included in this offering and the total amount y sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, this box \square and indicate in the columns below the amounts of the securities offered for age and already exchanged.							
		Type of Security	Aggregate Offering Price	Amount Already Sold					
	į	Debt	\$0	\$ 0					
		Equity	\$2,500,000.00	\$2,500,000.00					
		☑ Common □ Preferred							
		Convertible Securities (including warrants)	\$0	\$0					
		Partnership Interests	\$0	\$0					
}		Other (Specify)	\$0	\$0					
		Total	\$2,500,000.00	\$2,500,000.00					
		Answer also in Appendix, Column 3, if filing under ULOE.							
2.	offerir	the number of accredited and non-accredited investors who have purchased securities in this and the aggregate dollar amounts of their purchases. For offerings under Rule 504, te the number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "0" if answer is "none" or "zero."							
		1	Number Investors	Aggregate Dollar Amount Of Purchase					
		Accredited Investors	1	\$2,500,000.00					
		Non-accredited Investors	0	\$_ 0					
		Total (for filings under Rule 504 only)		\$					
		Answer also in Appendix, Column 4, if filing under ULOE.		L					
3.	securi	s filing is for an offering under Rule 504 or 505, enter the information requested for all ties sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months to the first sale of securities in this offering. Classify securities by type listed in Part C – ion 1.							
		Type of offering	Type of Security	Dollar Amount Sold					
		Rule 505		\$					
		Regulation A		\$					
1		Rule 504		\$					
		Total		\$					
4.	securi The in	imish a statement of all expenses in connection with the issuance and distribution of the ties in this offering. Exclude amounts relating solely to organization expenses of the issuer. Information may be given as subject to future contingencies. If the amount of an expenditure known, furnish an estimate and check the box to the left of the estimate.							
		Transfer Agent's Fees	<u> </u>	□ \$					
		Printing and Engraving Costs	_	□ \$					
		Legal Fees		☑ \$30,000.00					
}		Accounting Fees		□ \$					
		Engineering Fees		□ \$					
		Sales Commissions (finders' fees)							
		Other Expenses (identify) filing fees		☑ \$ 1,000.00					
		Total		☑ \$31,000.00					
Г									

C OFFEDIN	IG PRICE, NUMBER OF IN	JESTODS EVDENSES AND	LICE OF PROCEEN	<u> </u>		
b. Enter the differences between Question 1 and total expenses fur the "adjusted gross proceeds to the	the aggregate offering price giv	en in response to Part C -	3	\$2,469,000.00		
 Indicate below the amount of the used for each of the purposes sh estimate and check the box to the equal the adjusted gross proceed above. 	own. If the amount of any pune left of the estimate. The tot	rpose is not known, furnish a al of the payments listed mu:	n! st			
			Payments to Officers, Directors, & Affiliates	Payments To Other		
Salaries and fees	1		□ \$	□ \$		
Purchase of real estate			- \$	□ \$		
Purchase, rental or leasing	and installation of machinery a	nd equipment	<u> </u>			
Acquisition of other busine that may be used in exchan merger)	Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)					
Repayment of indebtednes.	2		S	D \$		
Working capital			<u> </u>	₹3\$2,469,000.00		
Other (specify): .			- \$	- \$		
Column Totals	_ 		<u> </u>	☑ \$2,469,000.00		
Total Payments Listed (col	umn totals added)		☑ \$2,4			
	D. FEDE	ERAL SIGNATURE				
The issuer has duly caused this notifollowing signature constitutes an units staff, the information furnished by	ce to be signed by the unders	igned duly authorized person	xchange Commission	d under Rule 505, the upon written request of		
Issuer (Print or Type) Xandros, Inc.	Signature	Date	7/20/08			
Name of Signer (Print or Type)		Title of Signer (Print or Type				
Andreas Typaldos	1	CEO	•	•		
						
·	ATTE	ENTION ———	·			
1 .	1					

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

- Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? ☐ Yes ⊠No
 See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Xandros, Inc.	Signature	Date
	PI	7/20/08
Name (Print or Type)	Title (Print or Type)	
Andreas Typaldos	CEO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2 Inten	d to	3		4	vestor and		Disqu	5 palification
	accrece investor State (lited ors in (Part	Type of security and aggregate offering price offered in State (Part C-Item 1)		Type of inv amount purcha (Part C-I	ased in State tem 2)		under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	<u> </u>		·	 					
AK						·			
AZ									
AR									
CA	}	×	Common Stock; \$2,500,000	1	\$2,500,000	——————			×
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DE									
DC									
FL				 					
GA									
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IA	<u> </u>	<u> </u>			 		<u> </u>	<u> </u>	
KS		<u> </u>			<u> </u>	 		<u> </u>	
KY	↓	↓	<u> </u>		 			<u> </u>	
LA	 	 -		<u> </u>	 	<u></u>		<u> </u>	<u> </u>
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MD	<u> </u>	-			 	 		ļ	
MA	 	-	ļ		 	 	 	ļ	
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1.	Intensell to accredinvesto State (B-Iter	d to non- lited ors in Part	Type of security and aggregate offering price offered in State (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МТ				<u>-</u> _	1				
NE		<u>-</u>							
NV						-			
NH			,		·				
NJ									
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VT	<u> </u>	<u> </u>			<u> </u>				
VA		<u> </u>							
WA	<u> </u>	<u> </u>				ļ. ·			
WV	 -	 	<u></u>		 	<u> </u>	ļ		
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WY	 	<u> </u>	<u> </u>	·		· · · · · ·	<u> </u>	<u> </u>	
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